



UV Asset Reconstruction Company Limited

"Restoring NPAs Back to Health"

Regd. Office : 704 Deepali Building, 92, Nehru Place, New Delhi-110019

Tel. : +91-11-41055576, 41038818, Fax: 011-40501824 | Email : uvarcl@gmail.com | Website: www.uvarcl.com

CIN (Corporate Identity Number) : U74900DL2007PLC167329

NOTICE

Notice is hereby given that the 11th Extra-ordinary General Meeting of the Members of the Company will be held on **Thursday, the 4th day of January, 2018 at 1:00 p.m.** at **Sapphire Hall, Hotel Crowne Plaza Today, Plot No.1, Community Centre, Okhla Phase-I, New Delhi-110020** to transact the following business:

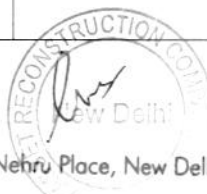
Special Business:

1. Raising of Further Capital

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT in accordance with the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act, 2013, the Companies (Share Capital and Debentures) Rules, 2014 as amended from time to time, the Articles of Association of the Company, the regulations/guidelines, if any, prescribed by any relevant authorities from time to time, and subject to all such conditions and modifications as may be prescribed or imposed while granting such approval, the consent of the Company be and is hereby accorded to the Board to create, offer, issue and allot 18,75,000 equity shares (Eighteen Lakhs Seventy Five Thousand) equity shares having a face value of Rs 10/- each at a premium of Rs. 30/- per share in one or more tranches on preferential allotment basis to the following entities, who are also existing shareholders of the Company

| S.No. | Name | Address | Father's Name | Occupation/ Business |
|-------|---|---|---------------|-------------------------|
| 1. | M/s White Lotus Investments Private Limited | No 33, Rutland Towers, Shafeemohammed Road, Greams Road Post Chennai-600006, Chennai-600006 Tamil Nadu, India | -NA- | Investment Company |
| 2. | M/s Kurrall Infrastructure Private Limited | H. No. 1-54/KC-509, Sri Kalki Gardens, Madinaguda, Miyapur, Cyberabad, R.R. | -NA- | Infrastructure Company |





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|--|--|---|--|--|
| | | District, Hyderabad, Kurnool TG-500049 Tamil Nadu | | |
|--|--|---|--|--|

Resolved further that the offer, issue and allotment of the aforesaid equity shares shall be made at such time or times as the Board may in its absolute discretion decide in compliance with applicable laws.

Resolved further that the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue of the equity shares and also shall be entitled to vary, modify or alter any of such terms and conditions, in accordance with the applicable laws, as it may deem expedient, without being required to seek any further consent or approval of the members of the Company in a general meeting.

Resolved further that the Board be and is hereby authorized to accept any amendments, modifications, variations and alterations as the Reserve Bank of India or any other regulatory authority may stipulate in that behalf.

Resolved further that the said equity shares being allotted and to be allotted shall rank pari passu with the existing equity shares of the Company in all respects on allotment, as and when issued.

Resolved further that the application money so received shall be kept in a separate bank account till allotment of equity shares.

Resolved further that the Company shall allot the equity shares within 60(Sixty) days from the receipt of application money and in case the Company is not able to allot the equity shares within said period of 60(Sixty) days, it shall repay the application money within 15(Fifteen) days thereafter without any interest and if the Company fails to repay the amount within aforesaid fifteen days, it shall repay the amount with interest @ 12% p.a. for the defaulting period.

Resolved further that the allotment of equity shares shall be completed within 12 months from the date of this resolution, if the allotment of equity shares are not completed within a period of 12 months from the date of this resolution, a fresh consent of the shareholders shall be obtained.

Resolved Further that for the purpose of giving effect to the abovementioned resolution, the Board be and is hereby authorized to take such steps and to do all such acts, deeds and things as the Board may, in its absolute discretion, consider necessary, expedient, usual, proper or incidental to this resolution and settle any question, remove any difficulty or doubt that may arise at any time in relation to the offer, issue and allotment of the equity shares, or enter into any agreements or other instruments and to take such actions or give directions as it may consider as being





necessary or desirable and to obtain any approvals, permissions, sanctions, which may be necessary or desirable, as they may deem fit, necessary, expedient or desirable.

Resolved Further That Mr. A. K. Chadha, CEO or Ms. Shilpi Sharma, Whole Time Director of the Company be and is hereby authorized to sign and submit all necessary form(s) with the Registrar of Companies under electronic mode under MCA 21 and to take such other steps as may be necessary in this regard.

**For and on Behalf of the Board
For UV Asset Reconstruction Company Limited**

Date: 02.12.2017
Place: New Delhi


Gurpreet Kaur
Company Secretary



Notes:

- A. The Explanatory statement pursuant to Section 102 of the Companies Act, 2013, which sets out details relating to Special Business at the meeting, is annexed thereto.
- B. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the Company. The proxy form in order to be effective must be deposited with the Company not less than 48 hours before the time fixed for commencement of the meeting.
- C. Members/Proxies attending the meeting are requested to bring duly filled attendance slips sent herewith to attend the meeting.
- D. Queries proposed to be raised at Extra-ordinary General Meeting may be sent to the Company at its registered office or at gurpreet@uvarcl.com at least seven days prior to the date of EGM to enable the management to compile the relevant information to reply the query in the meeting.
- E. Corporate Members intending to send their authorized representatives are requested to send a duly certified copy of the Board Resolution authorizing the representatives to attend and vote at the Extra-ordinary General Meeting.
- F. Members are requested to notify any change in their address/ mandate/ bank details immediately to the Company at its Registered Office.
- G. All documents referred to in the accompanying Notice and the Explanatory statements shall be open for inspection at the registered office of the Company at all working days except Saturdays between 11 A.M. and 2 P.M. up to the date of Extra-ordinary General Meeting.
- H. Members may also note that the Notice of the 11th Extra-ordinary General Meeting will also be available on the Company's website www.uvarcl.com for their download. The physical copies of the aforesaid documents will also be available at the Company's registered office

